



# The 2021 Wisconsin Elevator Symposium

## Lake Geneva, WI

September 30<sup>th</sup>- October 1<sup>st</sup>, 2021



Join NAESA International and the Wisconsin Department of Safety and Professional Services for a 2-day educational symposium for inspectors, mechanics, consultants and others in the elevator industry. This will be the 16th Annual Wisconsin Symposium and the 10<sup>th</sup> hosted by NAESA. It's designed to fulfill education requirements for both Certified QEI Inspectors and Wisconsin State inspectors and mechanics.

### RETURN COMPLETED REGISTRATION FORM TO: NAESA International

PO Box 4367  
Mankato, MN 56002  
Fax: 360-292-4973  
Email: [megan@naesai.org](mailto:megan@naesai.org)

### HOTEL INFORMATION

*The symposium will be held at:*

#### **Grand Geneva Resort**

7036 Grand Geneva Way  
Lake Geneva, WI 53147

*The hotel boasts gorgeous scenery, restaurant and bar, fitness center, horseback riding, golf course, skiing, and more!*

*Room rates are \$174 +tax and fees per night. Reservations must be made by August 25th, 2021. Call 855-833-5345 to make reservations. Group Code 771228*

*Or use the link for online.*

<https://res.timberlidgelodge.com/ibe/details.aspx?propertyid=14141&nights=1&checkin=09/28/2021&group=771228>

## 2021 WISCONSIN SYMPOSIUM REGISTRATION FORM

First Name:		Last Name:	
Address:		City:	State: Zip:
Phone:		Email:	
Employer:			
Cert # (if applicable):		Wisconsin ID # (if applicable):	
<b>REGISTRATION FEE: \$225</b> Includes all education sessions, exhibit hall access, food on both days and 1 ticket to the Evening Reception.			
Payment By: <input type="checkbox"/> Visa <input type="checkbox"/> MasterCard <input type="checkbox"/> AmEx <input type="checkbox"/> Discover <input type="checkbox"/> Check <input type="checkbox"/> MO			
Credit Card #:		CVV:	Expires:
Name on Card:		Billing Zip Code:	
Signature:		Date:	

Registration is also available at [www.naesai.org](http://www.naesai.org)



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## EVENT SCHEDULE

### **EDUCATION SESSIONS**

*\* Please be advised that final schedule is subject to change\**

DATE	TIME	TOPIC	SPEAKER	ROOM
Wednesday Sept 29 <sup>th</sup>	11:00am Lunch	<b>NAESA 2<sup>nd</sup> Annual Golf Outing</b>	Additional Cost For more information, see flyer below	
DATE	TIME	TOPIC	SPEAKER	ROOM
Thursday Sept 30 <sup>th</sup>	6:30- 7:30 am	<b>CONTINENTAL BREAKFAST</b>		Forum B & C
	7:00 am	<b>Registration / Sign In</b>		Forum B & C
	7:30 am	<b>Welcome and Introduction</b>	Jim Borwey, Jack Day and Brian Rausch	Forum B & C
	7:45 am	<b>Opening Remarks</b>	Jack Day	Forum B & C
	8:00 am	A17.1 2019 Highlights <b>0.1 CEUs</b>	William Snyder	Forum B & C
	9:00am	Alternative Testing, Reading the Reports and Other Concerns <b>0.15 CEUs</b>	Kevin Heling	Forum B & C
	10:30 am	<b>BREAK - EXHIBITS OPEN</b>		Forum B & C
	11:00 am	Wisconsin Updates <b>0.15 CEUs</b>	Brian Rausch and Kim Schmitt	Forum B & C
	12:30- 1:30 pm	<b>LUNCH - EXHIBITS OPEN</b>		Forum B & C
	1:30 pm	Need to Know about Two Way Communication in ASME Elevator Safety Code Updates <b>0.1 CEUs</b>	Don Holloway and James Bowers	Forum B & C
	2:30 pm	ASME A17.1-2016 8.6; 8.6.1-8.6.7 Maintenance and testing documentation requirements <b>0.1 CEUs</b>	Charlie Slater	Forum B & C
	3:30 pm	<b>BREAK - EXHIBITS OPEN</b>		Forum B & C
	4:00 pm	ANSI A117.1 to LULA and Residential <b>0.15 CEUs</b>	Kenin Lynes	Forum B & C
	5:30 pm	<b>Elections –</b>		Forum B & C
	6:00 pm	<b>Evening Reception</b>		Forum B & C

DATE	TIME	TOPIC	SPEAKER	ROOM
Friday Oct 1 <sup>st</sup>	6:30- 7:30 am	<b>BREAKFAST</b>		Forum B & C
	7:00 am	<b>Registration / Sign In</b>		Forum B & C



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7:45 am	<b>Opening Remarks</b>	Jack Day	Forum B & C
8:00 am	Inspection, Testing and Code Requirements for MRLs <b>0.2 CEUs</b>	Ian MacMillan	Forum B & C
10:00am	<b>BREAK - EXHIBITS OPEN</b>		Forum B & C
10:30 am	Elevator Safety, Inspection Techniques and Observing Deficiencies during Inspections <b>0.1 CEUs</b>	James Boxmeyer	Forum B & C
11:30 am	<b>LUNCH - EXHIBITS OPEN</b>		Forum B & C
12:30 PM	Rack and Pinion Hoists/ Elevators <b>0.15 CEUs</b>	Frank Revoir	Forum B & C
2:00 pm	<b>Closing Remarks</b>	Jack Day	Forum B & C

***Total of 1.2 CEU's for both days of full attendance***

***Approved for 1.2 CEUs by NAESA, QEITF, State of MN, State of WA and State of WI.***

***Approved by NAEC for 11.5 Hours CAT/CET and 1 Hour Safety***

***Pending Approval by the State of VA.***

Attendees must sign in at required times. Attendees who are present for the **entire duration** of the event will receive a certificate of completion at the end of the day on Friday.

It will be assumed that attendees who do not sign in and/or do not pick up their certificates at the end of the Symposium were not present for the entire event and their certificates will be adjusted accordingly.

Adjusted certificates will be sent via email after the Symposium.

If you have any questions or comments, please email [emerald@naesai.org](mailto:emerald@naesai.org) or call the Executive Office at 360-292-4968.



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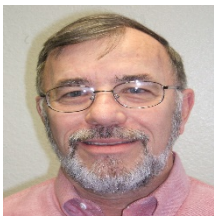
## PRESENTATION DESCRIPTIONS AND SPEAKER BIOS



### **Jack Day, NAESA International, Host of the Event**

**BIO:** Jack Day has taken a position with NAESA International as the Educational Director and full-time instructor. Jack was appointed as Chief Elevator Inspector for the State of Washington on January 3, 2005 through December 2016. He had works briefly as an Elevator Technical Specialist for Labor and Industries after moving from WA to Missouri. Jack took the position as an inspector working directly with the Chief Inspector with the State of Missouri to help further establish the Department of Elevator Safety as an inspector for the State. Jack has 12 years of previous work experience with Otis Elevator including Installation, Maintenance and Modernization Supervisor and Territory Manager.

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### **William Snyder**

Thursday, September 30<sup>th</sup>, 8:00am- 9:00am  
ASME A17.1- 2019 Highlights

**Bio:** Bill Snyder is a member of the A17.1 Main Standards Committee, A17.2 Inspectors Committee & QEI-1 Committee in addition to being a NFPA & IAEC member for many years. Bill has been continuously certified through NAESA as a Certified Elevator Inspector for 30 years while continuously performing inspections on elevator equipment. Bill has been a NAESA instructor for over 15 years teaching QEI Classes and continuing education classes across the US.

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### **Kevin Heling, Wurtec**

Thursday, September 30<sup>th</sup>, 9:00am- 10:30am  
Alternative Testing, Reading the Reports and Other Concerns

**Bio:** Kevin is the Senior Sales & Specialty Products Director for Wurtec and has been with them since 2012. He is responsible for business development of Specialty Products and focuses on new product introduction and technical support. Kevin has worked for elevator component suppliers and has actively supported the elevator industry for over 30 years. Wurtec focuses on installation and service tools and has Kevin involved in some of the more technical and challenging products. Experience for Kevin includes elevator ropes (governor, hoist and general traction applications), traveling cables, stationary cables and related electrical installation components. He is now trying to develop a continuing and meaningful involvement with elevator industry codes (another challenge).

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### **Brian Rausch, State of Wisconsin**

Thursday September 30<sup>th</sup>, 11:00am- 12:30pm  
Wisconsin Code Updates



**Bio:** Brian is responsible for reviewing installation drawings for compliance with applicable codes and standards related to conveyances, and for review and approval of new products and systems for use in Wisconsin. He serves as an advisor to the Wisconsin Conveyance Code Councils. He provides code consultation and training to the elevator, building design and construction industries. Brian is a graduate of Milwaukee School of Engineering with a Bachelor of Science degree in Architectural Engineering and is a Wisconsin licensed Professional Engineer. He holds state elevator and building inspector credentials and has been with the State of WI for over 12 years

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### **Kim Schmitt, State of Wisconsin**

Thursday September 30<sup>th</sup>, 11:00am- 12:30pm  
Wisconsin Code Updates



**Bio:** Section Chief for the State of Wisconsin Department of Safety and Professional Services Elevator, Boiler, Pressure Vessel, Mech Refrigeration, Gas System and Mine Safety Programs since August of 2015.

Prior to working for the state, he spent 20 years in the private sector as an Operations and Services Manager for three electrical/automation distributors. Resides in Erin, Wisconsin with his wife and two daughters.

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### **Don Holloway, Kings III**

Thursday, September 30<sup>th</sup>, 1:30pm- 2:30pm  
Need to Know about Two Way Communication in ASME Elevator Safety Code Updates



**Bio:** Don has been with Kings III Emergency Communications for eight years but in the elevator trade for over 20. During that time, he has worked as a mechanic, service manager, inspector, and consultant. He carries a QEI with NAESA and CET/CETS with NAEC in addition to 20 other state licenses across the country. Don also sits on the Electrical Code Committee with ASME (American Society of Mechanical Engineers). And since codes vary in their use and their adoption, he works closely with local jurisdictions to ensure compliance.

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**James Bowers, Kings III**

Thursday, September 30<sup>th</sup>, 1:30pm- 2:30pm

Need to Know about Two Way Communication in ASME Elevator Safety Code Updates

**Bio:** James Bowers has been with Kings III for 17 years in roles ranging from emergency dispatch, project management, installation and service in the Dallas Ft Worth are, and most recently moving into the product specialist role. As a product specialist, James has taken the lead on overseeing all ASME 2019/IBC 2018 code compliant elevator emergency communications projects.

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**F. Charlie Slater, ATIS**

Thursday, September 30<sup>th</sup>, 2:30pm- 3:30pm

ASME A17.1-2016 8.6; 8.6.1-8.6.7 Maintenance and Testing Documentation Requirements

**Bio:** Currently Director of Operations for ATIS since 5/1/2014.

Was president of A-1 Elevator Inspection, Inc. since 2007-2014.

Duties include managing overall operations of A-1 including the hiring and training of elevator inspectors. Also perform elevator/escalator periodic inspections, test witnessing, and consulting services.

A-1 Elevator Inspection, Inc. was established July 1, 2000 and is a Florida Register Elevator Company (REC) License # 251. A-1 Elevator Inspection, Inc. provides elevator/escalator periodic inspection, test witnessing and consulting services for commercial buildings throughout the state of Florida.

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**Kenin Lynes, Bureau Veritas**

Thursday, September 30<sup>th</sup>, 4:00pm- 5:30pm

Accessibility requirements of ANSI A117.1 as related to LULA and Residential Elevators, Platform lifts and chair lifts.

**Bio:** Kenin Lynes has been an Area Vice President for Bureau Veritas National Elevator Inspection Services since 2013. He is responsible for operations of the Central and Texas Regions overseeing 27 personnel performing elevator and escalator safety inspections. Before that he was a General Manager for Otis Elevator and Schindler Elevator for over 32 years. He has a BS in Engineering Technology/Mechanical Design from Oklahoma State University and MBA from the University of South Florida. He has a QEI certification from NAESA.



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**Ian MacMillan, KONE**

Friday, October 1<sup>st</sup>, 8:00am- 10:00am

Inspection, Testing, & Code Requirements for MRLs

**Bio:** Ian started his career in the elevator industry in 1984 working in the field in New York City Schindler Elevator. Over the course of his career at Schindler he held numerous positions including Adjuster, Troubleshooter, Regional Field Engineer, Modernization Engineer, and Technical Training Manager. Ian was the Manager of Engineering at the control manufacturer O. Thompson in Queens, NY until the company was sold, at which time he continued his career in the elevator industry with Magnetek as the Northeast Regional Manager. Ian is currently the Reliability Manager for the Eastern Region for KONE Elevators and Escalators.

Ian has held a QEI certification since 1999 and has spoken at various industry events for such organizations as NAESA, NAEC, TSSA, and ECNY. He currently serves on the NYC Department of Buildings Elevator and Conveyors Code Committee.

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**James Boxmeyer, GSA**

Friday, October 1<sup>st</sup>, 10:30am- 11:30am

Elevator Safety, Inspection Technique, and Observing Deficiencies during inspections

**Bio:** James Boxmeyer, QEI, is the Authority Having Jurisdiction and Vertical Transportation Program Manager for the United States General Services Administration's Region 2 based in the World Trade Center in New York City. His jurisdiction includes federal buildings in the Northeast and Caribbean. He previously worked as an AHJ inspector with the Commonwealth of Pennsylvania for over 11 years. He has spoken at NAESA meetings in Vancouver BC, Toronto, Ontario, and Ocean City, MD. Jim works with architects, engineers, and consultants while overseeing and consulting on elevator maintenance, modernization, installation, and code issues. He greatly enjoys teaching those inside and outside the elevator industry about elevator technology and inspection techniques.

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**Frank Revoir, Urban Elevator Company**

Friday, October 1<sup>st</sup>, 12:30pm- 2:00pm

Rack and pinion hoists/elevators

**Bio:** Frank is currently employed at Urban Elevator Company as a mechanic in charge covering Northwest Indiana. His route consists of dozens of rack and pinion hoists as well as traction and hydraulic elevators. Frank began his career in 1983. He currently holds a QEI, IL, IN, and Chicago supervising elevator Licenses.

Frank has an associate's degree in business from Purdue University Northwest.

- Urban Elevator Company: 2009 to present
- Star Elevator Company: 1999 to 2009
- Schindler Elevator Company: 1995 to 1999
- Mid-American Elevator Company: 1983 to 1995



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## EXHIBITOR CONTRACT

PLEASE COMPLETE ALL INFORMATION BELOW			
Company / Jurisdiction:			
First Name:		Last Name:	
Additional Person:			
Company Address:		City, State, Zip:	
Phone:	Fax:	Cell:	
Email Address:			
Description of Product or Service:			
Signature:		Date:	
<b>INFORMATION</b>		<b>Cost</b>	<b>Qty Total</b>
Price includes 1 8ft table and 2 chairs. Breakfast, breaks and the Social Hour are included for 2 people. Exhibits will be open Thursday and Friday. PLEASE NOTE: Electrical power supply is not included. If required, please contact the hotel directly.		<b>\$650 USD</b>	
<b>PAYMENT METHOD - Payment is due with signed contract.</b>			
Visa	MasterCard	AmEx	Discover
Check	MO		
Card #:	CVV:	Expiration:	
Name on Card:		Billing Zip Code:	
Signature:		Date:	

*Make checks payable to NAESA International.*

**Return completed form and payment to:**

NAESA International

P.O. Box 4367

Mankato, MN 56002

Fax: 360-292-4973 Email: [emerald@naesai.org](mailto:emerald@naesai.org) Phone: 360-292-4968

*\*\*Attendee contact list available upon request*





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## SPONSORSHIP CONTRACT

First Name:	Last Name:
Company / Jurisdiction:	
<input type="checkbox"/> My company is sponsoring	<input type="checkbox"/> I am personally sponsoring
Address:	City, State, Zip:
Phone:	Fax:
Email:	
Signature	Date

## SPONSORSHIP OPPORTUNITIES

CHOOSE SPONSOR LEVEL			AMOUNT
<input type="checkbox"/> Platinum	\$1,000 and up	Evening Reception	\$
<input type="checkbox"/> Gold	\$525 - \$999	Lunch	\$
<input type="checkbox"/> Silver	\$325 - \$525	Breakfast	\$
<input type="checkbox"/> Bronze	Up to \$325	Break	\$
Sponsors will be recognized with a poster board set up at the event being sponsored. Sponsors will also be acknowledged in the program book and verbally throughout the symposium.			

PAYMENT INFORMATION						
Type:	<input type="checkbox"/> Visa	<input type="checkbox"/> MasterCard	<input type="checkbox"/> AmEx	<input type="checkbox"/> Discover	<input type="checkbox"/> Check	<input type="checkbox"/> MO
Credit Card #:	Exp:	CVV:				
Name on Card:	Billing Zip:					
Signature	Date					

### SEND CONTRACT AND PAYMENT TO:

NAESA International  
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Phone: 360-292-4968  
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Sponsorship opportunities are still available. Please contact Emerald Kuhns at [emerald@naesai.org](mailto:emerald@naesai.org) to learn more.

## PLATINUM LEVEL & EVENING RECEPTION



DH Ross Elevator Inspections, Inc

## GOLD LEVEL

Elevator Inspection Service (EIS)



Draka EHC

## SILVER LEVEL



## BRONZE LEVEL

DH Ross Elevator Inspections, Inc



# Wisconsin

## Elevator Symposium

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### EXHIBITORS



*We wish to thank our Exhibitors for their support and dedication to this Symposium.*

(Please note: NAESA will be adding additional exhibitors to this list in the coming weeks.)

Exhibitor opportunities are still available. Please contact Emerald Kuhns at [Emerald@naesai.org](mailto:Emerald@naesai.org) to learn more.





**NAESA**  
International

# 2021 Wisconsin Elevator Symposium Golf Outing

NAESA International would like to thank the  
following sponsors for their generous  
support

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## Lunch Sponsorships

MEI

## Hole Sponsorships

SCS Elevator Products

Gorman Co, Inc. (2 Holes)

DH Ross Elevator Inspections, Inc

Capitol Elevator Company Inc

Innovation Industries

VCI

Parts Specialists, Inc

Wurtec

Liberty Elevator Experts, LLC

ELSCO

Omega Industries