



The 2024 Wisconsin Elevator Symposium

Lake Geneva, WI

September 12th-13th, 2024



Join NAESA International and the Wisconsin Department of Safety and Professional Services for a 2-day educational symposium for inspectors, mechanics, consultants and others in the elevator industry. This will be the 18th Annual Wisconsin Symposium and the 13th hosted by NAESA. It's designed to fulfill education requirements for both Certified QEI Inspectors and Wisconsin State inspectors and mechanics.

RETURN COMPLETED REGISTRATION FORM TO:

NAESA International
 PO Box 4367
 Mankato, MN 56002
 Fax: 360-292-4973
 Email: stephanie@naesai.org

HOTEL INFORMATION

The symposium will be held at:

Grand Geneva Resort
 7036 Grand Geneva Way
 Lake Geneva, WI 53147

The hotel boasts gorgeous scenery, restaurant and bar, fitness center, horseback riding, golf course, skiing, and more!

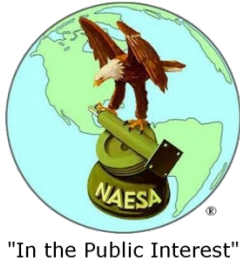
Room rates are \$186.00 and fees per night.

Reservations must be made by August 12, 2024. Call 855-833-5345 to make reservations. Group Code: pending

Or use the link for online.-
<https://book.passkey.com/go/NAESAInternational>

2024 WISCONSIN SYMPOSIUM REGISTRATION FORM			
First Name:	Last Name:		
Address:	City:	State:	Zip:
Phone:	Email:		
Employer:			
Cert # (if applicable):	Wisconsin ID # (if applicable):		
REGISTRATION FEE: \$250 Includes all education sessions, exhibit hall access, food on both days and 1 ticket to the Evening Reception.			
Payment By: <input type="checkbox"/> Visa <input type="checkbox"/> MasterCard <input type="checkbox"/> AmEx <input type="checkbox"/> Discover <input type="checkbox"/> Check <input type="checkbox"/> MO			
Credit Card #:	CVV:	Expires:	
Name on Card:	Billing Zip Code:		
Signature:	Date:		

Registration is also available at www.naesai.org



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EXHIBITOR CONTRACT

PLEASE COMPLETE ALL INFORMATION BELOW			
Company / Jurisdiction:			
First Name:		Last Name:	
Additional Person:			
Company Address:		City, State, Zip:	
Phone:	Fax:	Cell:	
Email Address:			
Description of Product or Service:			
Signature:		Date:	
INFORMATION	Cost	Qty	Total
Price includes 1 table and 2 chairs. Breakfast breaks and the Social Hour are included for 2 people. Exhibits will be open Thursday and Friday. PLEASE NOTE: Electrical power supply is not included. If required, please contact the hotel directly.	\$725 USD		
PAYMENT METHOD - Payment is due with a signed contract.			
Visa	MasterCard	AmEx	Discover
		Check	MO
Card #:		CVV:	Expiration:
Name on Card:		Billing Zip Code:	
Signature:		Date:	

Make checks payable to NAESA International.

Return completed form and payment to:

NAESA International
P.O. Box 4367
Mankato, MN 56002

Fax: 360-292-4973 Email: megan@naesai.org Phone: 360-292-4968

***Attendee contact list available upon request*



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SPONSORSHIP CONTRACT

First Name:		Last Name:	
Company / Jurisdiction:			
<input type="checkbox"/> My company is sponsoring		<input type="checkbox"/> I am personally sponsoring	
Address:		City, State, Zip:	
Phone:		Fax:	
Email:			
Signature			Date

SPONSORSHIP OPPORTUNITIES

CHOOSE SPONSOR LEVEL			AMOUNT
<input type="checkbox"/> Platinum	\$1,000 and up	Evening Reception	\$
<input type="checkbox"/> Gold	\$525 - \$999	Lunch	\$
<input type="checkbox"/> Silver	\$325 - \$525	Breakfast	\$
<input type="checkbox"/> Bronze	Up to \$325	Break	\$
Sponsors will be recognized with a poster board set up at the event being sponsored. Sponsors will also be acknowledged in the meeting room and verbally throughout the symposium.			

PAYMENT INFORMATION		
Type: <input type="checkbox"/> Visa <input type="checkbox"/> MasterCard <input type="checkbox"/> AmEx <input type="checkbox"/> Discover <input type="checkbox"/> Check <input type="checkbox"/> MO		
Credit Card #:	Exp:	CVV:
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Signature	Date	

SEND CONTRACT AND PAYMENT TO:

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PO Box 4367
Mankato, MN 56002

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EDUCATION SESSIONS

** Please be advised that final schedule is subject to change**

****Disclaimer* NAESA International is not responsible for the content or accuracy of the material offered below.***

DATE	TIME	TOPIC	SPEAKER	ROOM
Wednesday Sept 11 th	11:00 am Lunch	NAESA 5th Annual Golf Outing	Additional Cost For more information, see flyer below	
DATE	TIME	TOPIC	SPEAKER	ROOM
Thursday Sept 12 th	6:30- 7:30 am	CONTINENTAL BREAKFAST		Forum B & C
	7:00 am	Registration / Sign In		Forum B & C
	7:30 am	Welcome and Introduction		Forum B & C
	7:45 am	Opening Remarks		Forum B & C
	8:00 am	Step/Skirt Performance Index tester training and analysis 0.1 CEU	Ken Smith- Ken Smith and Associates	Forum B & C
	9:00 am	Alternative Testing -- +10-years on: Progress, Performance and Results 0.15 CEUs	Kevin Heling- Elevator Technical & Training Associates	Forum B & C
	10:30 am	BREAK - EXHIBITS OPEN		Forum B & C
	11:00 am	Wisconsin Updates 0.15 CEUs	State of Wisconsin	Forum B & C
	12:30- 1:30 pm	LUNCH - EXHIBITS OPEN		Forum B & C
	1:30 pm	Door Lock Monitoring (DLM) Code and Testing Requirements 0.1 CEU	Ian MacMillan- KONE	Forum B & C
	2:30 pm	Schindler Escalator 9300 0.1 CEU	Lawrence Taylor- Schindler	Forum B & C
	3:30 pm	BREAK - EXHIBITS OPEN		Forum B & C
	4:00pm	Emergency Power IBC 0.15 CEU	David Harris- NWCCOG	Forum B & C
	5:30 pm	Elections –		Forum B & C
6:00 pm	Evening Reception		Forum B & C	

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DATE	TIME	TOPIC	SPEAKER	ROOM
Friday, Sept 13 th	6:30-7:30 am	BREAKFAST		Forum B & C
	7:00 am	Sign In		Forum B & C
	7:20 am	Opening Remarks		Forum B & C
	7:30 am	Evolving Elevator Technologies: Emergency Communications 0.1 CEU	Daniel Goldstein- Kings III	Forum B & C
	8:30 am	2020 EIFESH, Car Top Access/ Egress Section 8.1 0.1 CEU	Joe McAnulty- ATIS	
	9:30am	BREAK - EXHIBITS OPEN		Forum B & C
	10:00 am	EOX and Code Compliance 0.15 CEUs	Cody Utke- TKE	Forum B & C
	11:30 am	LUNCH - EXHIBITS OPEN		Forum B & C
	12:30 PM	Hydrasafe Brake Unintended/Ascending device 0.1 CEU	Kevin Cunningham- Hydrasafe Break	Forum B & C
	1:30 pm	Closing Remarks		Forum B & C
	2:00pm	Board of Certification Meeting		TBD
	3:00pm	Executive Committee Meeting		TBD

Total of 1.2 CEU's for both days of full attendance

Approved by NAESA, QEITF, LA Fire Marshall, State of DE, State of MN, State of WA, NAEC

and the State of WI for 1.2 CEUs

Approved by the State of VA for .8 CEUs.

DATE	TIME	TOPIC	SPEAKER	ROOM
Saturday Sept 14 th	7:45-8:45 am	CONTINENTAL BREAKFAST		TBD
	8:45 am	Finance Committee Meeting		TBD
	9:00 am	Board of Directors Meeting		TBD

Attendees must sign in at required times. Attendees who are present for the **entire duration** of the event will receive a certificate of completion at the end of the day on Friday.

It will be assumed that attendees who do not sign in and/or do not pick up their certificates at the end of the Symposium were not present for the entire event and their certificates will be adjusted accordingly.

Adjusted certificates will be sent via email after the Symposium.

If you have any questions or comments, please email megan@naesai.org or call the Executive Office at 360-292-4968

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PRESENTATION DESCRIPTIONS AND SPEAKER BIOS

Jack Day, NAESA International, Host of the Event



BIQ: Jack has taken a position with NAESA International as the Educational Director and full-time instructor. Jack was appointed as Chief Elevator Inspector for the State of Washington on January 3, 2005, through December 2016. He had worked briefly as an Elevator Technical Specialist for Labor and Industries after moving from WA to Missouri. Jack took the position as an inspector working directly with the Chief Inspector with the State of Missouri to help further establish the Department of Elevator Safety as an inspector for the State. Jack has 17 years of previous work experience with Otis Elevator including Installation, Maintenance and Modernization Supervisor and Territory Manager.

Ken Smith- Ken Smith and Associates

Thursday, September 12th, 8:00 am-9:00 am



BIQ: Ken received a BS in Mechanical Engineering from the University of Iowa in 1985. He was a Project Engineer and then Senior Project Engineer for Montgomery Elevator Company designing escalators and moving walks. Briefly worked in R&D designing elevator components. After Montgomery, ran Product Engineering and then became Product Manager at Drives, Inc. producing escalator and moving walk components and other items. After Drives, he returned to KONE as Manager of Engineering Services and was their in-house escalator/walk expert for litigation and developed KONE's responses/compliance to the Code changes relating to the Step/Skirt Performance Index Requirements. For the last 20 plus years, Ken have been an escalator/walk consultant involved in new installations, maintenance, and litigation. Ken was involved in the A17.1 Code for 30 years.

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Kevin Heling- Elevator Technical & Training Associates
Thursday, September 12th, 9:00 am- 10:30 am

BIO: Kevin Heling is the Principle of Elevator Technical & Training Associates, LLC since September of 2022. He was with Wurtec for 10 years where he had first contact with the new alternative te sting "idea" in 2012 during NAESA Conferences in Canada. He was President of Brugg Wire Rope for 9 years. Combined with an additional 19 years of various management positions with an elevator traveling cable manufacturer, Kevin has going on 40 years of experience supplying a range of components/products and technical support to the elevator industry. Building on his range of experiences, he has given numerous educational and now training presentations around the industry for the past 15 years, written continuing education articles for Elevator World, and joined ASME A17.1/B44 Code Committees over 5 years ago.

Brian Rausch- State of Wisconsin

Ed Sabo- State of Wisconsin

Mark Urban- State of Wisconsin

Thursday, September 12th, 11:00 am- 12:30 pm



BIO: Brian- State of Wisconsin DSPS Elevator Safety Code Consultant since 1997. Brian is a graduate of Milwaukee School of Engineering with a Bachelor of Science degree in Architectural Engineering and is a licensed professional engineer. He is responsible for reviewing the conveyance new installation and modernization plans and petitions for variance. He writes website articles and exam questions, maintains forms, assists in updating state codes and assists contractors, inspectors, architects and owners regarding codes related to conveyances.



Ed- He has been in the elevator industry since 1999. He has worked for Otis, Schindler and Thyssen Krupp as a construction and service mechanic in Locals 85 & 15. QEI certified since 2008 and has been an elevator safety inspector for the State of Wisconsin since 2013



Mark- State of Wisconsin DSPS Elevator Inspector. Mark is responsible for conveyance safety inspections for acceptance in southeast Wisconsin. In addition, he is tasked with performing field audits of third-party inspectors and accident investigations. During the pandemic, he initiated remote video inspections in Wisconsin, a necessary accommodation to a most unexpected crisis. Prior to joining the Department of Safety and Professional Services, he worked as Operations Manager for the Garaventa Branch Office which serves Illinois and Wisconsin. It was in this role that he gained greater familiarity with Accessibility products and codes as they relate to Inclined and Vertical platform lifts, Residential elevators and Limited - Use/ Limited-Application elevators. During this time, he also earned his Certified Elevator Technician (CET) designation and Chicago Supervisory Elevator Mechanic License. Prior to that he worked in construction, service, and maintenance for a Chicago Local 2 signatory company.

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Ian McMillan- KONE

Thursday, September 12th, 1:30pm- 2:30pm



BIO: Ian started his career in the elevator industry in 1984 working in the field in New York City for Schindler Elevator Corporation. Over the course of his career at Schindler, Ian held numerous positions including Adjuster, Troubleshooter, Regional Field Engineer, Modernization Engineer, and Technical Training Manager. Ian was the Manager of Engineering at the control manufacturer O. Thompson in Queens, NY until the company was sold, at which time he continued his career in the elevator industry with Magnetek as the Northeast Regional Manager. He is currently the Reliability Manager for the Eastern Region for KONE Elevators and Escalators. Ian has held a QEI certification since 1999 and currently serves on the NYC Department of Buildings Elevator and Conveyors Code Committee.

Lawrence Taylor- Schindler

Thursday, September 12th, 2:30 pm- 3:30 pm



BIO: Lawrence Taylor has been in the electrical and elevator business for 54 years, if you include his military service time. He is a graduate of Wake Technical Institute in Raleigh, NC. He is a NEIEP Certified Elevator Mechanic, IAEI Certified Electrical Inspector and Plan Reviewer, an ICC Certified Electrical Inspector and Plan Reviewer, a QEI Certified Elevator Inspector, a Texas licensed Elevator Inspector and a Texas licensed Master Electrician. Mr. Taylor is the retired Chief Elevator Inspector for the Texas Department of Licensing and Regulation. He is a veteran having served in the 101st and 82nd Airborne Divisions and the 12th Combat Aviation Group. He is currently a Codes and Standards Officer for Schindler Elevator Corporation based in Austin, TX. He is a member of the A17 Hydraulic, Existing Installation, Maintenance, Repair, Replacement Committees, Vice Chair of the Mine Elevator Committee, and is the NEII Representative on the NFPA 13 Sprinkler Installation Code Committee.

David Harris- NWCCOG

Thursday, September 12th, 4:00 pm- 5:30 pm



BIO: Starting as an entry-level building inspector in 1994 and as sense served as a combination building inspector, building official, community development director and a high-rise construction consultant. Later moving into the position has chief elevator inspector for the State of Colorado where he served for eight years. Currently the Director of the elevator inspection program for the Northwest Colorado Council of Governments for the last six years. Provides continuing education classes annually for the State of Colorado. Served on several ICC committees and currently the chair of the Western Region of NAESA International for the last three terms.

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Daniel Goldstein- Kings III

Friday, September 13th, 7:30 am- 8:30 am



BIO: Daniel is a seasoned product manager with over a decade of experience in bringing innovative solutions to market. With an understanding of consumer needs and market dynamics, he has led cross-functional teams to launch successful products across diverse industries, including elevators, specialty chemicals, and consumer goods. Daniel's strategic vision and collaborative approach have driven product innovation, resulting in tangible business growth and customer satisfaction. Leveraging his analytical skills and market insights, he excels in identifying emerging trends and translating them into actionable product strategies. Spending most of his elevator career at Rath-Janus, Daniel worked on developing one of the more prominent two-way video messaging products on the market today.

Joe McAnulty- ATIS

Friday, September 13th, 8:30 am- 9:30 am



BIO: Joe is presently employed by ATIS. After the merger of ATIS, Liberty Elevator Experts and KJA, Joe became the Chief Operating Officer of US Consulting which oversees Consulting, Design, Expert Services and Asset Management. Joe currently holds a QEI-S and CET along with inspection, mechanics, and electrical licenses in multiple states.

Cody Utke- TKE

Friday, September 13th, 10:00 am- 11:30 am



BIO: TKE Codes and Standards
USAF, Field superintendent and working for TK about 5 years

Kevin Cunningham- Hydrasafe Brake

Friday, September 13th, 12:30pm-1:30pm



BIO: Started in the field as a helper for Fujitec in 1985. Became a mechanic in 1990 for Westinghouse/Schindler and worked in modernization/construction/service/maintenance for over 20 years. Became a superintendent for an independent elevator company before moving over to Schindler as a superintendent. Became a consultant in 2015 until November 2023. I have been QEI certified since 2015 and hold licenses in several states including my mechanics license in Illinois.

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NAESA International would like to thank the following sponsors for their generous support.

Sponsorship opportunities are still available. Please contact Megan Fitzmaurice at megan@naesai.org to learn more.

PLATINUM LEVEL & EVENING RECEPTION



**Elevator Inspection
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GOLD LEVEL



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Service Wisconsin EIS-W**



SILVER LEVEL



**Elevator Inspection Service
Wisconsin EIS-W**



BRONZE LEVEL

**Elevator Inspection
Service Wisconsin EIS-W**



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EXHIBITORS



We wish to thank our Exhibitors for their support and dedication to this Symposium.

(Please note: NAESA will be adding additional exhibitors to this list in the coming weeks.)

Exhibitor opportunities are still available. Please contact Megan Fitzmaurice at megan@naesai.org to learn more.



BUREAU

