



"In the Public Interest"

The 2015 Wisconsin Elevator Symposium Lake Geneva, WI October 22nd-23rd, 2015



Join NAESA International and the Wisconsin Department of Safety and Professional Services for a 2-day educational symposium for inspectors, mechanics, consultants and others in the elevator industry. This will be the 11th Annual Wisconsin Symposium and the 4th hosted by NAESA. It's designed to fulfill continuing education requirements for both Certified QEI Inspectors and Wisconsin State inspectors and mechanics. Agenda TBD.

RETURN COMPLETED REGISTRATION

FORM TO: NAESA International
PO Box 640
Rochester, WA 98579
Fax: 360-292-4973 or Email: amy@naesai.org

Registration is also available at www.naesai.org

HOTEL INFORMATION

The symposium will be held at the:
Grand Geneva Resort
7036 Grand Geneva Way
Lake Geneva, WI 53147

The hotel boasts gorgeous scenery, restaurant and bar, fitness center, horseback riding, golf course, skiing, and more! During the Halloween holiday season, enjoy a hay ride or find your way through the corn maze. Fun for the whole family!

Room rates are \$136 +tax and fees per night. Reservations must be made by September 10th, 2015. Call 855-833-5345 to make reservations or click on this link.

<https://res.windsurfercrs.com/ibe/details.aspx?propertyid=13972&nights=1&checkin=10/21/2015&group=76392A>

2015 WISCONSIN SYMPOSIUM REGISTRATION FORM

First Name:		Last Name:	
Address:		City:	State: Zip:
Phone:		Email:	
Employer:			
Cert # (if applicable):		Wisconsin ID # (if applicable):	
REGISTRATION FEE: \$195 Includes all education sessions, exhibit hall access, breakfast and lunch on both days and 1 ticket to the Evening Reception.			
Payment By: <input type="checkbox"/> Visa <input type="checkbox"/> MasterCard <input type="checkbox"/> AmEx <input type="checkbox"/> Discover <input type="checkbox"/> Check <input type="checkbox"/> MO			
Credit Card #:		CVV:	Expires:
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Wisconsin Elevator Symposium

Lake Geneva, WI
October 22nd & 23rd, 2015
EVENT SCHEDULE

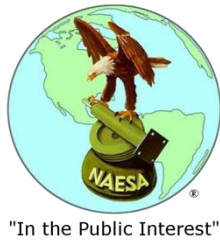


EDUCATION SESSIONS

** Please be advised that final schedule is subject to change*

DATE	TIME	TOPIC	SPEAKER	ROOM
Thursday Oct. 22 nd <i>Thursday's CEUs=.725</i>	6:30-7:30 am	BREAKFAST - Provided by NAESA		Forum BC
	7:00 am	Registration / Sign In		Forum BC
	8:00 am	Welcome and Introduction	Dave Ross Secretary of DSPS, State of WI	Forum A
	8:15 am	Opening Remarks	Host, Jim Runyan	Forum A
	8:30 am	Elevator Industry Field Employee Safety Handbook Review: Learn, Love and Live Safely .1 CEU	Bob Shepherd, Otis Elevator	Forum A
	9:30 am	BREAK – <i>Sponsorship opportunity still available (EXHIBITS OPEN)</i>		Forum BC
	10:00 am	Inspection Techniques on MRLs—Major Manufacturers .2 CEUs	Panel consisting of Representatives from Schindler, Otis and ThyssenKrupp	Forum A
	12:00-1:00 pm	LUNCH - Provided by NAESA (EXHIBITS OPEN)	Exhibit Hall	Forum BC
	1:00 pm	Inspection Techniques on MRLs--Independents .2 CEUs	Panel consisting of Representatives from GAL, MEI, Schumacher	Forum A
	3:00 pm	BREAK - Sponsored by TBD (EXHIBITS OPEN)		Forum BC
	3:30 pm	Hoistway Doors .15 CEUs	John Koshak	Forum A
	5:00 pm	Communication Technologies and the Code .075 CEUs	Mark Abbott, General Manager of Rath Microtech	Forum A
	5:45 pm	EESF Update	Nikole Layton, EESF Executive Director	Forum A
	6:00 pm	Evening Reception		Forum BC

DATE	TIME	TOPIC	SPEAKER	ROOM
Fri, Oct. 23 rd <i>Friday's CEUs=.55</i>	6:30-7:30 am	BREAKFAST - Provided by NAESA		Forum BC
	7:00 am	Registration / Sign In		Forum BC
	7:45 am	Opening Remarks	Host, Jim Runyan	Forum A
	8:00 am	Understanding the MCP .2 CEUs	Brad Welsh, State of OH	Forum A
	10:00am	BREAK - <i>Sponsorship opportunity still available (EXHIBITS OPEN)</i>		Forum A



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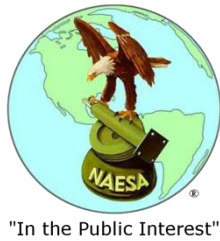
10:30am	Writing and Submitting Interpretation Requests .1 CEU	Geraldine Burdeshaw, ASME	Forum BC Forum BC
11:30am	Tools that Satisfy Requirements for Equal Tension on Suspension Means of A17.1 (2010) .1 CEU	Kevin Heling, Wurtec	Forum A
12:30pm	LUNCH - Provided by NAESA (EXHIBITS OPEN)		Forum BC
1:30 PM	Discussion on FAQs, Policy Documents, New Test Forms and Testing Processes for the State of Wisconsin .15 CEUs	Brian Rausch, State of WI Ed Sabo, State of WI	Forum A
3:00 pm	Closing Remarks	Host, Jim Runyan	Forum A
Total CEU's for both days of full attendance= 1.275 CEUs			

Attendees must sign in at required times. Attendees who are present for the **entire duration** of the event will receive a certificate of completion at the end of the day on Friday.

It will be assumed that attendees who do not sign in and/or do not pick up their certificates at the end of the Symposium were not present for the entire event and their certificates will be adjusted accordingly.

Adjusted certificates will be sent via email after the Symposium.

If you have any questions or comments, please email amy@naesai.org or call the Executive Office at 360-292-4968.



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PRESENTATION DESCRIPTIONS AND SPEAKER BIOS

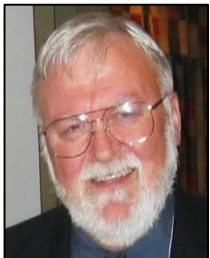


Secretary Dave Ross, Department of Safety and Professional Services (DPS)

Thursday 8:00am-8:15 am

Welcome and Introduction

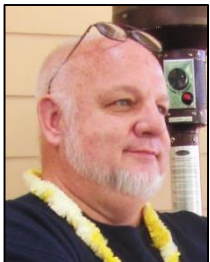
Born and raised in Superior, Wisconsin, Secretary Dave Ross graduated from Superior Senior High School in 1970 and received a Bachelor of Science degree from the University of Wisconsin-Superior. Dave grew up in a small business family and was self-employed for over 20 years in an upholstery business. He knows the hard work it takes to run a business and is keenly aware of the importance of a reasonable tax and regulatory climate. Secretary Ross joined Governor Scott Walker's cabinet as the Secretary of the Department of Safety and Professional Services (DPS) in January 2011. DPS licenses more than 200 professional fields and houses nearly 70 boards and councils. The Department also includes the Division of Industry Services, formerly the Department of Commerce, which protects the safety, health, and welfare of Wisconsin's residents through professional oversight of trades professionals and their projects. Prior to coming to DPS, Secretary Ross served as the Mayor of Superior for 8 years. Secretary Ross was married in 1973 to his wife, Lynn, and together they have four daughters and 15 grandchildren.



2015 Wisconsin Symposium Host

Jim Runyan, Education Director, NAESA International

James Runyan began his elevator career in 1971 and has held numerous positions as an elevator mechanic in construction, repair, service and advancing to positions in sales and management. Jim passed the first NEIEP mechanic's exam to be given in Portland, OR and later became an instructor in the NEIEP program. He also held the position as Chief Elevator Inspector for the State of OR. Jim is a member of the ASME Inspections Committee, A18 Standards Committee and the QEI Committee. He has been a member of NAESA since Dec. 1997 and QEI certified since Jan. 2005. He served as the Chair of NAESA's Western Region and was also the President of NAESA's Board of Directors until Jan. 2006. Jim was appointed Chair, Board of Certification, in Aug. '06 and held that position until Jan. of 2010. He is currently employed as a consultant and also serves as the Education Director for NAESA International.



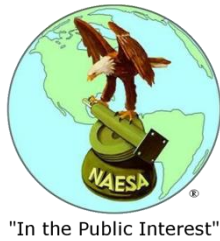
Bob Shepherd, Otis Elevator

Thursday 8:30am-9:30am; Forum A – Approved for .1 CEU

"Elevator Industry Field Employee Safety Handbook Review: Learn, Love and Live Safely"

Bob Shepherd, Otis Elevator. Bob entered the elevator industry in 1973 and has been employed by Otis Elevator since 1982. He currently holds the position of Manager, Field Methods Engineering, North America. Bob attended Kutztown State College and majored in Elementary Education. He is a member of NAESA and is QEI Certified.

Bob's presentation will discuss an overview of bringing safety to life in order to live. How to learn, practice, share and audit safety while putting names and faces on safety. This presentation will also discuss the process of changing safety from a simple check mark on an audit form to a way to live. There will also be a review of some key points from the EIFESHB, Elevator Industry Field Employee Safety Handbook.



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Inspection Techniques on MRLs-Major Manufacturers

Major Manufacturers Panel consisting of representatives from Otis, Schindler and ThyssenKrupp
Thursday 10:00pm-12:00 pm; Forum A – Approved for .2 CEUs

Representatives will discuss how their product complies with or deviates from current codes with an emphasis on inspection procedures. Upon the conclusion of all the presentations, the panel will then answer any questions from the audience



Otis Elevator: Bob Shepherd, Manager-Field Methods Engineering
Please see bio noted above



Schindler Elevator Corporation: Norman Martin Code and Standards Officer
"Inspection and code compliance of the mid-rise Schindler 5500"

- Former chief elevator inspector, State of Ohio. Member of various ASME A17.1 elevator code committees, including past member and officer of the main committee. Former president of the Regulatory Authority Council for the North American elevator chiefs. Former president of the National Association of Elevator Safety Authorities (NAESA) Arizona State, B.S., Kent State University, M.P.A.

ThyssenKrupp: Sean Cowen



Inspection Techniques on MRLs-Independent Manufacturers

Panel consisting of representatives from MEI, GAL and Schumacher Elevator
Thursday 1:00pm-3:00 pm; Forum A – Approved for .2 CEUs

Representatives will discuss how their product complies with or deviates from current codes with an emphasis on inspection procedures. Upon the conclusion of all the presentations, the panel will then answer any questions from the audience



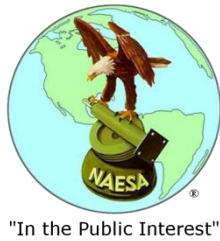
MEI: Tom Hausenbauer

Mr. Hausenbauer received a bachelor's degree in Mechanical Engineering from the University of Notre Dame and a masters in Mechanical Engineering from the University of Wisconsin-Madison. He has designed equipment for a variety of industries, including automotive transmissions, electric power generation, wind turbines, and water treatment. He joined Minnesota Elevator Inc. in 1996. He has served in a variety of functions at MEI, including R&D, applications engineering, engineering management, sales engineer, and chairman of various committees. He also spearheaded the development of MEI's industry-leading roped hydraulic product line. Mr. Hausenbauer currently serves as a Field Engineer, including responsibility for jobsite installation audits and training.



GAL Manufacturing Group: Mark Yako-Regional Sales Manager

Mark Yako has been in the elevator industry since 1984, starting as a helper for Otis Elevator. He transitioned to sales in 1990 gaining experience as on both a contractor and vendor representative with each increase in responsibilities. Prior to joining GAL in February 2010, he spent the three years as Northeast US Sales Manager for Draka.



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Schumacher Elevator: Mike Brown

For the past 18 years on his 30 year career, Mike has been in Field Engineering for Schumacher Elevator Co. Concentrating on product improvement, training and supporting wholesale and retail relationships. His previous positions in the industry include:

Adjuster
Regional Technical Rep.
Service Superintendent
Construction Superintendent
Modernization Sale



John Koshak, Elevator Safety Solutions LLC

Thursday 3:30 pm-5:00 pm; Forum A – Approved for .15 CEUs
"Hoistway Doors"

John entered the elevator industry through the IUEC Local 8 in 1980 in the San Francisco Bay area. In 1996 he developed a plunger gripping safety device known as the LifeJacket and began work with ThyssenKrupp Elevator as a research engineer. He started his own consulting firm. He holds several US and foreign patents and has authored numerous articles and papers, including two published books, a novel, and a technical book on the MCP in 2010. He has authored two CET courses. Currently John is a member of the ASME A17 Standards Committee, certified elevator inspector, Vice Chairman for EESF and holds multiple memberships with industry organizations.

This course details the requirements of elevator hoistway door fire testing. It explains the history of door listing and labeling, code requirements for design strengths, the components of hoistway doors that guide and retain the door panels, the maintenance and inspection requirements, and finally an explanation of forces that convey the strength of hoistway doors in real terms.



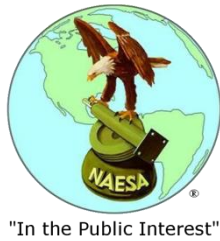
Mark Abbott, General Manager Rath Microtech

Thursday 5:00 pm-5:45 pm; Forum A – Approved for .075 CEUs
"Communication Technologies in the Code"

Mark Abbott is the General Manager of Rath Microtech of Sussex, WI for the past 9 years. Rath is the largest manufacturer of Elevator Communication systems in the country. Prior to that, Mark was the President of Primex Wireless of Lake Geneva WI.

Mark's presentation will discuss

- Wireless
- VoIP
- Code Compliance



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Brad Welsh, State of OH

Friday 8:00am-10:00 am; Forum A – Approved for .2 CEUs

"Understanding the MCP"

This presentation will look at the requirements of Section 8.6 of the A17.1 / CSA B-44 Elevator and Escalator Safety Code, focusing on Requirement 8.6.1.2.1, the Maintenance Control Program (MCP). It will briefly look at the purpose of the MCP Code Requirement and its benefits to equipment owners, inspectors and service technicians. The presentation will examine the multiple code requirements that are part of a MCP, including but not limited to, requirements that apply to General Maintenance Requirements, On-Site Documentation, Maintenance Records, Maintenance Methods & Procedures, and Testing documents. For persons responsible for creating MCP's, the presentation will demonstrate how to research industry code standards, equipment manufacturers' documents and other essential industry related materials that can be referred to when creating a MCP.

With time allowing the presentation will include group discussion on additional MCP related topics including:

- Section 8.6 requirements in relation to new technology
- Electronic versus Written (Hard-Copy) documentation
- Accessibility to "Authorized Personnel"
- Maintaining (Updating) the MCP Document
- Ownership of the MCP Document

Bradford has been actively involved in the Vertical Transportation Industry for over 15 years. Recently Bradford returned to the State of Ohio as an Inspector in the NW Ohio district. Formally he was founder of Vertical Assistance LLC and publisher of the Written Maintenance Control Programs forms product being used throughout the elevator industry today. Previous employment includes Lerch Bates Inc. (2007 – 2012) and CEIS of the Washington DC Metro area (2006-2007). His previous tenure with the State of Ohio was from 1998-2005 where he served as a Supervisor of Inspectors from 2002 – 2005.



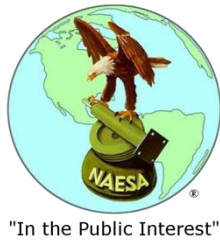
Geraldine Burdeshaw, ASME

Friday 10:30am-11:30 am; Forum A – Approved for .1 CEU

"Writing and Submitting Interpretation Requests"

Geraldine Burdeshaw joined the ASME Standards and Certification staff in 1991 and is currently serving as a Project Engineering Advisor. Ms. Burdeshaw is responsible for providing staff technical support to various standards development committees under the Safety Codes and Standards Department of ASME, which includes the A17 Elevator and Escalator Committee. For over the past 20 years, Ms. Burdeshaw has had the responsibility of providing technical and administrative support for the A17 Elevator and Escalator Standards Committee, subcommittees and its associated products, including the ASME A17.1/CSA B44, Safety Codes for Elevators and Escalators.

Ms. Burdeshaw is a graduate with a B.S. in Mechanical Engineering from Cornell University Class of 1990.



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Kevin Heling, Wurtec

Friday 11:30-12:30; Forum A –Approved for .1 CEU

"Tools that Satisfy Requirements for Equal Tension on Suspension Means of A17.1 (2010)"

Kevin Heling joined Wurtec Elevator Products and Services in September of 2012 and is responsible for Business Development as well as new product introduction and support. Kevin has worked for elevator component suppliers and has actively supported the elevator industry for over 27 years. While Wurtec has a special focus on installation and service tools, past experience for Kevin includes elevator ropes (governor, hoist and general traction applications), traveling and flexible/stationary cables and related electrical installation components, and training and understanding of code requirements.



Brian Rausch & Edward Sabo, State of Wisconsin, Department of Safety and Professional Services.

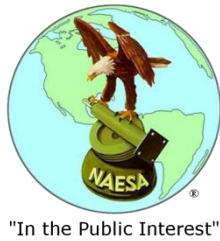
Friday 1:30-3:00; Forum A –Approved for .15 CEUs

"Discussion on FAQs, Policy Documents, New Test Forms and Testing Processes for the State of Wisconsin"

Brian is responsible for reviewing installation drawings for compliance with applicable codes and standards related to conveyances, and for review and approval of new products and systems for use in Wisconsin. He serves as an advisor to the Wisconsin Conveyance Code Councils. He provides code consultation and training to the elevator, building design and construction industries. Brian is a graduate of Milwaukee School of Engineering with a bachelor of Science degree in Architectural Engineering and is a Wisconsin licensed Professional Engineer. He holds state elevator and building inspector credentials and has been with the State of WI for over 12 years.



Edward Sabo has 17 years as an elevator mechanic, and has been QEI certified since 2008. He is currently a State of Wisconsin Inspector.



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SPONSORS



NAESA International would like to thank the following sponsors for their generous support.

Sponsorship opportunities are still available. Please contact Amy Crass at amy@naesai.org to learn more.

PLATINUM LEVEL & EVENING RECEPTION

TBA

GOLD LEVEL

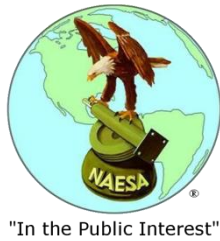
TBA

SILVER LEVEL



BRONZE LEVEL





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EXHIBITORS



We wish to thank our Exhibitors for their support and dedication to this Symposium.

(Please note: NAESA will be adding additional exhibitors to this list in the coming weeks.)

Exhibitor opportunities are still available. Please contact Amy Crass at amy@naesai.org to learn more.

